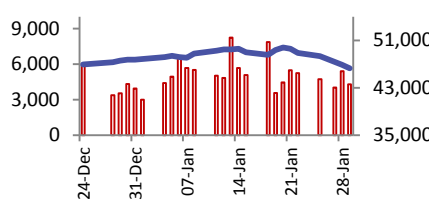
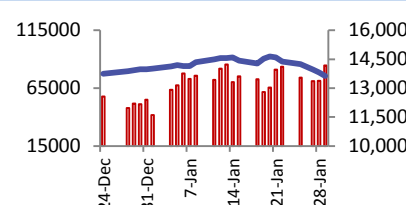


BSE



Open	47423
High	47424
Low	46160
Close	46286
Change	-589
Volume (Lacs)	4262
Turnover (Rs.inCr)	4292

NSE



Open	13947
High	13967
Low	13597
Close	13635
Change	-183
Volume(Lacs)	34884
Turnover (Rs.in Cr)	84499

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	29983	30603	-621	-2.0%
Dow Futures	29865	29879	-14	0.0%
Nasdaq	13071	13337	-266	-2.0%
FTSE	6407	6526	-119	-1.8%
Nikkei	27905	27663	242	0.9%
Hang Seng	28583	28284	299	1.1%
SGX CNX Nifty	13763	13721	43	0.3%
Straits Singapore	2876	2903	-26	-0.9%
South Korea	3024	2976	48	1.6%
Taiwan	15233	15138	95	0.6%
Shanghai	3480	3483	-3	-0.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	7856	7873	-17.0	-0.2%
Alumin (\$/MT)	1978	1985	-7.0	-0.4%
Zinc (\$/MT)	2580	2593	-13.0	-0.5%
Brent Crude (\$/bbl)	55.1	55.0	0.1	0.2%
Gold (\$/Ounce)	1862	1848	14.1	0.8%
Silver (\$/Ounce)	28.6	27.0	1.6	5.9%
Light Crude (\$/bbl)	52.2	52.2	0.0	0.0%
N G (\$/mmbtu)	2.7	2.6	0.2	6.2%
Sugar (\$/MT)	435.9	428.3	7.6	1.8%
Rubber (Rs./kg)	151.5	151.0	0.5	0.3%
Baltic Dry Index	1452	1470	-18.0	-1.2%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	72.95	73.04	-0.12%
Rs./ Euro	88.40	88.44	-0.05%
Rs./Chinese Yuan	11.29	11.35	-0.50%
Yen /\$ rate	104.72	104.68	0.04%
\$ US/Euro	1.21	1.21	-0.07%

Dollar Index	Current	Previous	Var(%)
Dollar Index	90.57	90.58	-0.02%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	13500	30400
Support 2	13360	30000
Resistance	13870	30740

Securities in Ban For Trade	
NIL	

Market Review

US: The S&P 500 was down 1.9% at the closing bell in New York, ending the blue-chip benchmark's worst week since October. The tech-heavy Nasdaq Composite sank 2%.

Asia: Stocks in Asia-Pacific were mixed in Monday morning trade as official data released over the weekend showed manufacturing activity in China growing at a slower pace in January.

India: Investors lightened their portfolios and decided to sit on cash on Friday as they await Finance Minister Nirmala Sitharaman's third Union Budget presentation due on Monday, February 1. Sell-off intensified at the bourses after the Economic Survey pegged India's GDP growth in FY21 at -7.7% but saw real GDP growth at 11% in FY22. While the numbers were largely in-line with Street estimates, the Survey's emphasis on maintaining fiscal responsibility in a pandemic-hit year worried investors. **Market is expected to open on a flattish note and likely to witness volatility during the day.**

Global Economy: China's factory activity grew at the slowest pace in five months in January, hit by a wave of domestic coronavirus infections, but still in line with the ongoing recovery in the world's second-largest economy.

The PMI fell to 51.3 in January from 51.9 in December. During the month several large cities were locked down with tens of millions tested for COVID-19, interrupting factory activity and weighing on the services sector, including logistics and transportation.

U.S. consumer spending fell for a second straight month in December amid renewed business restrictions to slow the spread of COVID-19 and a temporary expiration of government-funded benefits for millions of unemployed Americans. Consumer spending slipped 0.2% last month. Another drop in January is not expected as states, including New York and California, have started easing pandemic-related restrictions. But outlays on long-lasting manufactured goods, the main driver of spending during the pandemic, fell for a second consecutive month in December.

Commodities: Oil was up Monday morning in Asia. However, a resurgence of COVID-19 globally continues to take an economic toll and dampen fuel demand.

Gold followed silver higher, but has repeatedly stalled at resistance around \$1,875.

Currency: The safe-haven dollar found support at the start of a new week with traders remaining wary amid the battle on Wall Street between hedge funds and retail investors.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI(Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	70713	6473	70581	6478	-5	117312	11106	124302	11942	-6990	-836
Index Option	2741644	247517	2721287	245046	2471	713263	68931	495236	48784	218027	20147
Stock Future	213036	17412	215695	17595	-183	1142457	89349	1133538	89741	8919	-392
Stock Option	126234	10355	128607	10550	-195	89606	6888	51565	3893	38041	2995
Total	3151627	281757	3136170	279669	2088	2062638	176274	1804641	154360	257997	21914

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
21-Jan-21	9094	7355	1739
22-Jan-21	8363	9202	(839)
25-Jan-21	9465	9168	297
27-Jan-21	11952	12625	(673)
28-Jan-21	8538	12319	(3781)
Month to date-Jan	162501	143646	18855
FII (Prov.) (Rs Cr)	Buy	Sell	Net
22-Jan-21	8327	8962	(636)
25-Jan-21	8423	9189	(765)
27-Jan-21	11237	12925	(1688)
28-Jan-21	8494	12206	(3713)
29-Jan-21	11875	17806	(5931)
Month to date-Jan	168241	159261	8981
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
22-Jan-21	4860	6150	(1290)
25-Jan-21	5090	5478	(388)
27-Jan-21	6223	6226	(3)
28-Jan-21	6351	4614	1737
29-Jan-21	7582	5139	2443
Month to date-Jan	105747	117718	(11971)
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
21-Jan-21	2608	435	2173
22-Jan-21	2085	339	1746
25-Jan-21	828	425	403
27-Jan-21	399	1378	(979)
28-Jan-21	655	423	232
Month to date-Jan	16091	19553	(3462)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1327	43%	868	44%
Decline	1587	52%	1044	52%
Unchanged	149	5%	80	4%

Market Turnover	29-Jan	28-Jan	Var (%)
BSE Cash	4292	5405	-21%
NSE Cash	84499	71242	19%
NSE Futures	131469	211134	-38%
NSE Options	1662258	7512055	-78%
Total (Rs.Cr)	1882517	7799836	-76%

Volatility Index	29-Jan	28-Jan
Volatility Index	25.34	24.29

Index PE - TTM	29-Jan	Yr. High	Yr. Low
Sensex	31.8	34.7	15.7
Nifty	36.6	40.0	17.2

Corporate News

SpiceJet to launch 20 new domestic flights

SpiceJet said it will start 20 new domestic flights, including 16 services that will be connecting Jaipur to various cities of the country. The remaining four flights would be on the Kolkata-Pakyong route and Delhi-Dehradun route. All 20 new flights would be started in February. (ET)

Tech Mahindra to reduce BPO staff by 5,000 in FY21 even as revenues grow robustly

Despite rising revenues, Tech Mahindra is set to reduce its BPS headcount by 5,000 to 38,000 in FY21, as a larger part of the tasks get completed through automation and artificial intelligence. (Mint)

Setback for Tata Steel, talks with SSAB to sell Dutch plant collapse

Sweden's SSAB has withdrawn its initial interest for Tata Steel's Netherlands business. On Nov 13, Tata Steel announced that it had started discussions with SSAB for a potential acquisition of its Netherlands business, including Ijmuiden steelworks, and due diligence was expected to be completed by the end of Dec. However, Tata Steel confirmed that SSAB had withdrawn its initial interest, but the company said it was committed to arriving at a strategic resolution for its European portfolio. (BS)

ReNew Power to raise \$460 mn in green bonds to finance domestic debt

ReNew Power is in the market to raise \$460 mn through green bonds in rupee equivalent to finance its domestic debt. The bond issuance will happen through an orphan SPV — a structure where a FPI will raise \$460 mn in dollar debt from global investors. ReNew Power will issue rupee bonds to this FPI for the full amount. (BS)

Coal India output likely to slip four percent in January after months of growth

Coal India's dry fuel production is likely to snap a five-month growth streak to register a decline in January, owing to high pit head stock. Coal production for the month is likely to be around 60.2 million tonnes compared with the corresponding period a year ago, when the output was at 63.11 million tonnes. Till January 29, the output was 56.24 million tonnes, and aggregate production for the 11-month period of the current fiscal (April-January) will be about 454 million tonnes. Coal India is targeting an output of 630-640 million tonnes till March. (ET)

Top 5 Nifty Gainers	29-Jan	28-Jan	Var(%)
INDUSINDBK	846	803	5.4%
SUNPHARMA	586	564	3.9%
ICICIBANK	537	528	1.7%
HDFCBANK	1391	1371	1.4%
HDFCLIFE	678	672	0.9%
Top 5 Nifty Losers	29-Jan	28-Jan	Var(%)
DRREDDY	4603	4872	-5.5%
MARUTI	7207	7589	-5.0%
HEROMOTOCO	3256	3397	-4.2%
TATASTEEL	601	624	-3.6%
WIPRO	418	432	-3.2%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	46,286	-1.3%	-6.7%	-3.3%	16.5%
MIDCAP	18,082	-0.7%	-4.8%	-0.5%	19.6%
SMLCAP	17,988	-0.3%	-3.4%	-1.5%	25.4%
AUTO	22,128	-2.9%	-5.3%	5.4%	24.9%
BANKEKX	34,663	0.7%	-5.0%	-3.2%	1.5%
Capital Goods	19,482	-1.7%	-3.7%	2.8%	17.2%
FMCG	12,218	-1.3%	-3.7%	-3.8%	7.4%
Health Care	20,629	-1.7%	-4.4%	-5.6%	50.2%
IT	24,821	-2.5%	-6.0%	1.4%	54.2%
METAL	11,031	-1.8%	-8.1%	-5.0%	20.4%
Oil & Gas	13,812	-1.4%	-6.3%	-2.3%	1.8%
Power	2,005	-1.5%	-5.3%	-3.4%	8.8%
Realty	2,419	0.3%	-7.4%	-3.3%	3.9%

NSE USD Futures	29-Jan	28-Jan	Var (%)
Feb Expiry (Rs./\$)	73.16	73.28	-0.2%
March Expiry (Rs./\$)	73.45	73.57	-0.2%
Total Turnover (Rs. Crore)	23924	22248	8%

Sectors	TTM PE
Auto	37.74
Auto Ancillary	79.19
Banking	25.36
Engineering	23.86
Cement	28.73
Diamonds & Jewellery	111.73
Housing Finance	21.64
Infrastructure & Const	32.79
Metals-Aluminium	31.27
Metal – Steel	12.24
Oil Expl.	24.30
Pharma	32.18
Power – Gen. Supp.	21.16
Information Tech.	29.19
Sugar	6.49
Telecom Serv. Prov.	31.16
Tyres	28.23

Economy News

India's crude steel output falls 10.6 % to 99.6 mt in 2020

India's crude steel production fell by 10.6 % to 99.6 million tonnes (MT) in 2020, according to the worldsteel. The country had produced 111.4 MT of crude steel in 2019, the World Steel Association (worldsteel) said in its latest report. In 2020, the global crude steel production also decreased to 1,864.0 MT for the year 2020, registering a fall of 0.9 % compared to 1,880.1 MT metal produced in 2019, (ET)

Despite production & supply woes, FMCG market growth doubles to 4.2% last year

FMCG market expanded 4.2 % in the last calendar year, twice the rate in 2019 despite manufacturing and distribution hurdles in late March and April, helped by the rise in the packaged food and hygiene segments as many Indians stayed home due to Covid (ET)

Non-food bank credit grows at 5.9% in December: RBI

Non-food credit growth of banks stood at 5.9 % in December 2020 as compared to 7 % in the same month of the previous year. During the reporting month, growth in credit to agriculture and allied activities accelerated to 9.4 % from 5.3 % in December 2019, the data on sectoral deployment of bank credit for December 2020, RBI, showed. (ET)

International Corporate News

IG Group restricts trading on GameStop and AMC due to 'extreme volatility'

IG Group Holdings Plc said on Saturday it will restrict any new positions on GameStop Corp and AMC Entertainment due to "extreme volatility" in the market. "Due to extreme volatility, and to prioritise the service we give our existing clients, we are not allowing any new positions to be opened on the US stocks GameStop and AMC Entertainment (Inv)

SoftBank's Son expects mass production of driverless cars in two years

SoftBank Group Corp Chief Executive Masayoshi Son said on Friday he expects mass production of self-driving vehicles to start in two years. While in the first year the production of units won't be in millions, in the next several years the cost per mile in fully autonomous cars will become very cheap (Inv)

Canada judge rejects Huawei CFO Meng Wanzhou's request for looser bail terms

Huawei Chief Financial Officer Meng Wanzhou's request to loosen the bail terms set during her release from jail in 2018 has been rejected, a Canadian judge ruled, as she fights a U.S. extradition case. Meng is facing charges of bank fraud in the United States for allegedly misleading HSBC about Huawei's business dealings in Iran, causing the bank to violate U.S. sanctions. (Inv)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	16.88	9671360	17.64	7877599	-4.31%	1	1231.46	1239.05	-0.6%
Tata Motors	17.81	1991713	18.56	3146093	-4.04%	5	259.86	262.70	-1.1%
Wipro	6.15	4341136	6.51	2602947	-5.53%	1	448.67	417.90	7.4%
Dr.Reddy's	61.28	385032	66.06	286251	-7.24%	1	4470.61	4602.70	-2.9%
ICICI Bank	15.10	16391005	14.94	10671747	1.07%	2	550.80	537.00	2.6%
HDFC Bank	72.10	2553862	72.00	4507429	0.14%	3	1753.32	1390.50	26.1%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	18.24	18.60	-0.36	-1.9%
RIL	50.70	52.00	-1.30	-2.5%
SBI	38.75	39.05	-0.30	-0.8%

10 year G-Sec Yield	Current	Previous	Change
US	1.08%	1.07%	1 bps
Japan	0.06%	0.05%	1 bps
India	5.91%	5.89%	1 bps
UK	0.33%	0.29%	4 bps
Libor 3 Mths	0.20%	0.21%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	585	584	0.2%
Inflation – WPI	1.22%	1.55%	-33 bps
Inflation – CPI	4.59%	6.93%	-234 bps

India GDP	Q2FY21	Q1FY21	FY20
Growth	-7.5%	-23.90%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	6266	5815	451

IIP Growth -%	Nov-20	Nov-19	YTD-FY21
IIP	-1.9	0.5	-17.5
Mining	-7.3	1.4	-13.3
Manufacturing	-1.7	-0.2	-19.7
Electricity	3.5	4.9	-5.6

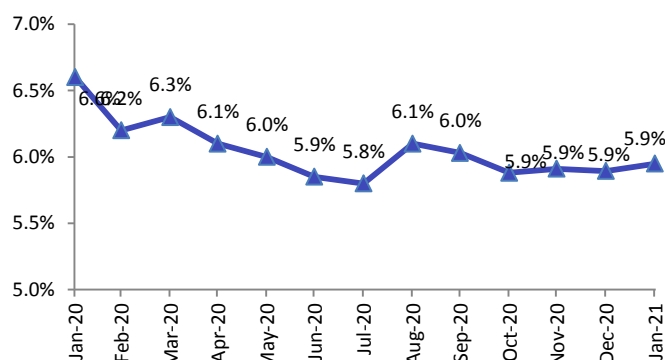
US Economy Data	Current	Previous
Inflation (%) (YoY)	1.40%	1.20%
Unemployment (%)	6.70%	6.70%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4%	33.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation – CPI (%)	0.20%	-0.50%

India 10 year bond yield (Source: Investing.com)



	Date
Indian GDP Data	26 Feb
Indian Inflation Data CPI	12 Feb
Indian Inflation Data WPI	15 Feb
Indian Monetary Policy	5 Feb
India's Industrial Production (IIP)	12 Feb
US Inflation Data	10 Feb
US GDP	To be Announced
US Unemployment Data	5 Feb
US Fed Rate	To be Announced
China GDP	16 Apr
China Inflation Data	10 Feb

Event Update		
Co. Name	Date	Purpose
SRF Ltd.	01/02/21	Rs.19.00 per share (190%)Second Interim Dividend
Zensar Technologies Ltd.	01/02/21	Rs.1.20 per share(60%)Interim Dividend
Phillips Carbon Black Ltd.	02/02/21	Rs.7.00 per share(350%)Interim Dividend
Symphony Ltd.	02/02/21	Rs.1.00 per share(50%)Interim Dividend
Kajaria Ceramics Ltd.	03/02/21	Rs.10.00 per share(1000%)Interim Dividend
Sagar Cements Ltd.	03/02/21	Rs.2.00 per share(20%)Second Interim Dividend
Sundaram Finance Ltd.	03/02/21	Rs.12.00 per share(120%)Interim Dividend
Bella Casa Fashion & Retail Ltd.	04/02/21	Rs.0.60 per share(6%)Interim Dividend
Kewal Kiran Clothing Ltd.	04/02/21	Rs.8.00 per share(80%)Second Interim Dividend
Menon Bearings Ltd.	04/02/21	Rs.1.50 per share(150%)Interim Dividend
Wendt (India) Ltd.	04/02/21	Rs.10.00 per share(100%)Interim Dividend
Emami Ltd.	05/02/21	Rs.4.00 per share(400%)Second Interim Dividend
Neelamalai Agro Industries Ltd.	05/02/21	Buy Back of Shares
TVS Motor Company Ltd.	05/02/21	Interim Dividend
AK Capital Services Ltd.	06/02/21	Rs.5.00 per share(50%)Interim Dividend
Exide Industries Ltd.	06/02/21	Interim Dividend
IIFL Finance Ltd.	06/02/21	Interim Dividend
Sundaram-Clayton Ltd.	06/02/21	Interim Dividend
Vaibhav Global Ltd.	06/02/21	Third Interim Dividend
Cosmo Films Ltd.	08/02/21	Rs.25.00 per share(250%)Interim Dividend
National Aluminium Company Ltd.	08/02/21	Buy Back of Shares
Nippon Life India Asset Management Ltd.	08/02/21	Rs.3.00 per share(30%)Interim Dividend
LT Foods Ltd.	10/02/21	Interim Dividend
Persistent Systems Ltd.	10/02/21	Interim Dividend
Transport Corporation Of India Ltd.	11/02/21	Interim Dividend
Kalpataru Power Transmission Ltd.	12/02/21	Interim Dividend
NTPC Ltd.	12/02/21	Interim Dividend
Alkem Laboratories Ltd.	13/02/21	Interim Dividend
Indo Amines Ltd.	13/02/21	Interim Dividend
Torrent Pharmaceuticals Ltd.	16/02/21	Interim Dividend
Page Industries Ltd.	19/02/21	Second Interim Dividend

BSE

Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
541402	AFFORDABLE	ANU AGA FAMILY DISCRETIONARY TRUST	S	86400	74.59
541402	AFFORDABLE	MEHER AND PHEROZ PUDUMJEE FAMILY DISCRETIONARY TRUST	S	86400	77
541402	AFFORDABLE	VIJAY KISHANLAL KEDIA	B	137600	76.98
539884	DARSHANORNA	MANISH SHAH	S	75000	13.07
542803	ELLORATRAD	VISHNUPRASAD SOMABHAI PATEL	S	7500	80.25
509040	NETLINK	SHASHANK PRAVINCHANDRA DOSHI	S	74996	13.25
509040	NETLINK	VARSHABEN JIGNESHKUMAR THOBHANI	B	75000	13.25
539291	OZONOWORLD	RUPAL SANJAY SHAH	B	32000	94.9
539291	OZONOWORLD	VIRALKUMAR RASIKBHAI PATEL	S	38608	94.43
540159	PURPLE	BIRJU PRAVINCHANDRA SANGHVI	S	81998	40.66
540175	REGENCY	GAURAV THAKUR	S	20000	14.35
539026	SSPNFIN	ASHOK KUMAR SINGH	B	24000	28.53
539026	SSPNFIN	RAJESH RAMANLAL KAPADIA	S	24000	27.99
531752	SUNTECHNO	KRISHNA CORPORATION	S	13800000	0.2
531752	SUNTECHNO	R SATHIAMURTHI	B	20000000	0.2
531752	SUNTECHNO	SIMPLEX TRADING & AGENCIES LTD	S	9930000	0.2
532070	SUPRBPA	AEGIS INVESTMENT FUND	B	175000	12.48
532070	SUPRBPA	DIMPLE RAJ JIVRAJANI	S	37599	12.62
532070	SUPRBPA	SUBHODEEP DUTTA	S	30001	12.41
539402	VAL	ARYAMAN BROKING LIMITED	S	38400	25.15
539402	VAL	URAVI T AND WEDGE LAMPS LTD	B	38400	25.15
539222	VMV	RAMESH RAMSHANKAR VYAS	S	32500	29.88
503624	ZSVARAJT	BHAVESH RAJNIKANT MEHTA	S	170016	5.51

NSE

Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
BCP	B.C. Power Controls Ltd	MUKESHKUMAR BABULAL SHAH	BUY	350000	6
BCP	B.C. Power Controls Ltd	PRARAMBH SECURITIES PVT. LTD.	SELL	350000	6
BOHRA	Bohra Industries Limited	KRIPA SHANKAR YADAV	SELL	126000	1.8
BOHRA	Bohra Industries Limited	PANTOMATH FINANCE PRIVATE LIMITED	BUY	126000	1.8
RPPINFRA	R.P.P. Infra Projects Ltd	AJAY SURENDRABHAI PATEL	BUY	117500	62.89
RPPINFRA	R.P.P. Infra Projects Ltd	EL DORADO BIOTECH PRIVATE LIMITED	SELL	117500	62.89

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